

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.						
Scrip Code, Name of the scrip, class of security		501301						
Quarter ended :		31st March, 2014						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group								
Held by public								
Total								
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group								
Held by public								
Total								
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group								
Held by public								
Total								
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55095296						
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group						NIL	NIL
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	12	40228931	40228931	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	12	40228931	40228931	73.02	73.02		
(2)	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	0	0	0	0.00	0.00		
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		12	40228931	40228931	73.02	73.02		
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	3	1367937	1367937	2.48	2.48		
(b)	Financial Institutions / Banks	14	20412	18005	0.04	0.04		
(c)	Central Government / State Governments(s)	7	413725	196107	0.75	0.75		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	725836	725536	1.31	1.31		
(f)	Foreign Institutional Investors	15	645363	645363	1.17	1.17		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	43	3173273	2952948	5.75	5.75		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	799	1497937	1480042	2.72	2.72		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	25376	6412081	5897982	11.64	11.64		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	104	3725364	3701530	6.76	6.76		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Trusts	8	10050	10050	0.02	0.02		
ii	Domestic - DR	0	0	0	0.00	0.00		
iii	Directors & their relatives	10	47660	44738	0.09	0.09		
	Sub-total (B) (2)	26297	11693092	11144342	21.23	21.23		
Total Public Shareholding (B) = (B)(1)+(B)(2)		26340	14868365	14097290	26.98	26.98	NA	NA
TOTAL (A)+(B)		26352	55095296	54326221	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
GRAND TOTAL (A)+(B)+(C)		26352	55095296	54326221	100.00	100.00		





**(II)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company : Tata Investment Corporation Ltd.  
 Scrip Code : 501301  
 Quarter ended : 31st March, 2014

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v) / (iii) * 100	(vii) = (A) + (B) + (C) of sub-clause (i)(a)	(viii)	(ix)	(x)	(xi)	
1	Tata Global Beverages Limited	160000	0.29										0.29
2	Eward Investments Ltd.	869472	1.58										1.58
3	Tata Sons Ltd.	37541071	68.14										68.14
4	Kalimati Investment Co. Ltd.	246018	0.45										0.45
5	Tata Chemicals Ltd.	475840	0.86										0.86
6	Tata Trusis - Ratan Naval Tata	21037	0.04										0.04
7	Trent Brands Ltd.	19600	0.04										0.04
8	Mtash Investment Co. Ltd.	857143	1.55										1.55
9	Trent Limited	38550	0.07										0.07
	<b>TOTAL</b>	<b>40228931</b>	<b>73.02</b>										<b>73.02</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(II)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	Templeton India Equity Income Fund	777883	1.41	-	-	-	-	1.41
2	Franklin Templeton Mutual Fund A/C Templeton India Growth	589785	1.07	-	-	-	-	1.07
	<b>TOTAL</b>	<b>1367668</b>	<b>2.48</b>					<b>2.48</b>

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	N.A.							
TOTAL								

(i)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (% percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Promoter / Promoter Group / Public
TOTAL				



(III) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
1	N.A.			
2				
TOTAL				

(III) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
1	N.A.			
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	<b>Shareholding of Promoter and Promoter Group</b>		NA	NA			
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	40228931			40228931	73.02	73.02
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>40228931</b>	<b>0</b>	<b>0</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>
(2)	<b>Foreign</b>		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>40228931</b>	<b>0</b>	<b>0</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>
(B)	<b>Public Shareholding</b>		NA	NA			
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI	1367937			1367937	2.48	2.48
(b)	Financial Institutions / Banks	20412			20412	0.04	0.04
(c)	Central Government / State Governments(s)	413725			413725	0.75	0.75
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	725836			725836	1.31	1.31
(f)	Foreign Institutional Investors	645363			645363	1.17	1.17
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>3173273</b>	<b>0</b>	<b>0</b>	<b>3173273</b>	<b>5.75</b>	<b>5.75</b>
(2)	<b>Non-Institutions</b>		NA	NA			
(a)	Bodies Corporate	1497937			1497937	2.72	2.72
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	6412081			6412081	11.64	11.64
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3725364			3725364	6.76	6.76
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
i	Trusts	10050			10050	0.02	0.02
ii	Domestic DR	0			0	0.00	0.00
iii	Directors & their relatives	47660			47660	0.09	0.09
	<b>Sub-total (B) (2)</b>	<b>11693092</b>	<b>0</b>	<b>0</b>	<b>11693092</b>	<b>21.23</b>	<b>21.23</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>14866365</b>	<b>0</b>	<b>0</b>	<b>14866365</b>	<b>26.98</b>	<b>26.98</b>
	<b>TOTAL (A)+(B)</b>	<b>55095296</b>	<b>0</b>	<b>0</b>	<b>55095296</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
(1)	Promoter and Promoter Group						
(2)	Public						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>55095296</b>	<b>0</b>	<b>0</b>	<b>55095296</b>	<b>100.00</b>	<b>100.00</b>