

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.					
Scrip Code, Name of the scrip, class of security		501301					
Quarter ended :		30th September, 2015					
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by Promoter / Promoters Group		-	-		-		
Held by public		-	-		-		
Total		-	-		-		
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by Promoter / Promoters Group		-	-		-		
Held by public		-	-		-		
Total		-	-		-		
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by Promoter / Promoters Group		-	-		-		
Held by public		-	-		-		
Total		-	-		-		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55095296					

  

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>Promoter and Promoter Group</b>						NIL	NIL
(1)	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	12	40228931	40228931	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (1)</b>	<b>12</b>	<b>40228931</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>		
(2)	<b>Foreign</b>						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>12</b>	<b>40228931</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>		
(B)	<b>Public Shareholding</b>						NA	NA
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	3	1317869	1317869	2.39	2.39		
(b)	Financial Institutions / Banks	14	28356	25949	0.05	0.05		
(c)	Central Government / State Governments(s)	7	410774	193156	0.74	0.74		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	604403	604103	1.09	1.09		
(f)	Foreign Institutional Investors	20	1179841	1179841	2.14	2.14		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Foreign Portfolio Investors	2	49403	49403	0.09	0.09		
(j)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>50</b>	<b>3590646</b>	<b>3370321</b>	<b>6.50</b>	<b>6.50</b>		
(2)	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	627	1334517	1326637	2.42	2.42		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	24420	6334127	5883330	11.51	11.51		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	97	3544790	3520956	6.43	6.43		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Foreign Portfolio Investors	0	0	0	0.00	0.00		
(e)	Any Other (specify)							
i	Trusts	11	14625	14625	0.03	0.03		
ii	Domestic - DR	0	0	0	0.00	0.00		
iii	Directors & their relatives	10	47660	44738	0.09	0.09		
	<b>Sub-total (B) (2)</b>	<b>25165</b>	<b>11275719</b>	<b>10790286</b>	<b>20.48</b>	<b>20.48</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>25215</b>	<b>14866365</b>	<b>14160607</b>	<b>26.98</b>	<b>26.98</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>25227</b>	<b>55095296</b>	<b>54389538</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	<b>Promoter and Promoter Group</b>							
(2)	<b>Public</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>25227</b>	<b>55095296</b>	<b>54389538</b>	<b>100.00</b>	<b>100.00</b>		



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Tata Investment Corporation Ltd.  
Scrip Code : 501301  
Quarter ended : 30th September, 2015

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Global Beverages Limited	160000	0.29		NIL		-				0.29
2	Ewart Investments Ltd.	869472	1.58		NIL		-				1.58
3	Tata Sons Ltd.	37541071	68.14		NIL		-				68.14
4	TATA STEEL LIMITED	246018	0.45		NIL		-				0.45
5	Tata Chemicals Ltd.	475840	0.86		NIL		-				0.86
6	Tata Trusts - Ratan Naval Tata	21037	0.04		NIL		-				0.04
7	Trent Brands Ltd.	19800	0.04		NIL		-				0.04
8	AT-Teab Investment Co. Ltd.	857143	1.55		NIL		-				1.55
9	Trent Limited	38550	0.07		NIL		-				0.07
	<b>TOTAL</b>	<b>40228931</b>	<b>73.02</b>		<b>NIL</b>		-				<b>73.02</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Templeton India Equity Income Fund	757863	1.38	-	-	-	-	1.38
2	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	559785	1.02	-	-	-	-	1.02
	<b>TOTAL</b>	<b>1317648</b>	<b>2.39</b>	-	-	-	-	<b>2.39</b>



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
TOTAL								

(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
TOTAL				



(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Shareholding of Promoter and Promoter Group</b>		NA	NA			
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	40228931			40228931	73.02	73.02
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>40228931</b>	<b>0</b>	<b>0</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>
(2)	<b>Foreign</b>		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>40228931</b>	<b>0</b>	<b>0</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>
(B)	<b>Public Shareholding</b>		NA	NA			
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI	1317869			1317869	2.39	2.39
(b)	Financial Institutions / Banks	28356			28356	0.05	0.05
(c)	Central Government / State Governments(s)	410774			410774	0.74	0.74
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	604403			604403	1.09	1.09
(f)	Foreign Institutional Investors	1179841			1179841	2.14	2.14
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Foreign Portfolio Investors	49403			49403	0.09	0.09
(j)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>3590646</b>	<b>0</b>	<b>0</b>	<b>3590646</b>	<b>6.50</b>	<b>6.50</b>
(2)	<b>Non-Institutions</b>		NA	NA			
(a)	Bodies Corporate	1334517			1334517	2.42	2.42
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	6334127			6334127	11.51	11.51
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3544790			3544790	6.43	6.43
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Foreign Portfolio Investors	0			0	0.00	0.00
(e)	Any Other (specify)						
i	Trusts	14625			14625	0.03	0.03
ii	Domestic DR	0			0	0.00	0.00
iii	Directors & their relatives	47660			47660	0.09	0.09
	<b>Sub-total (B) (2)</b>	<b>11275719</b>	<b>0</b>	<b>0</b>	<b>11275719</b>	<b>20.48</b>	<b>20.48</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>14866365</b>	<b>0</b>	<b>0</b>	<b>14866365</b>	<b>26.98</b>	<b>26.98</b>
	<b>TOTAL (A)+(B)</b>	<b>55095296</b>	<b>0</b>	<b>0</b>	<b>55095296</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
(1)	<b>Promoter and Promoter Group</b>						
(2)	<b>Public</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>55095296</b>	<b>0</b>	<b>0</b>	<b>55095296</b>	<b>100.00</b>	<b>100.00</b>

