

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.							
Scrip Code, Name of the scrip, class of security		501301							
Quarter ended :		30th September 2011							
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		-	-	-	-	-	-		
Held by public		-	-	-	-	-	-		
<b>Total</b>		-	-	-	-	-	-		
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		-	-	-	-	-	-		
Held by public		-	-	-	-	-	-		
<b>Total</b>		-	-	-	-	-	-		
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		-	-	-	-	-	-		
Held by public		-	-	-	-	-	-		
<b>Total</b>		-	-	-	-	-	-		
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>55095296</b>							
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter and Promoter Group							NIL	NIL
(1)	Indian								
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00			
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00			
(c)	Bodies Corporate	13	40228931	40228931	73.02	73.02			
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00			
(e)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (A) (1)</b>	<b>13</b>	<b>40228931</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>			
(2)	Foreign							NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00			
(b)	Bodies Corporate	0	0	0	0.00	0.00			
(c)	Institutions	0	0	0	0.00	0.00			
(d)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>13</b>	<b>40228931</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>			
(B)	Public Shareholding							NA	NA
(1)	Institutions								
(a)	Mutual Funds / UTI	2	1538470	1538470	2.79	2.79			
(b)	Financial Institutions / Banks	15	19452	17045	0.03	0.03			
(c)	Central Government / State Governments(s)	7	419179	201561	0.76	0.76			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	4	770836	770536	1.40	1.40			
(f)	Foreign Institutional Investors	32	780609	780609	1.42	1.42			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (B) (1)</b>	<b>60</b>	<b>3528546</b>	<b>3308221</b>	<b>6.40</b>	<b>6.40</b>			
(2)	Non-institutions							NA	NA
(a)	Bodies Corporate	692	1533280	1506722	2.78	2.78			
(b)	Individuals -								
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	22992	6111575	5502277	11.09	11.09			
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	102	3638732	3599872	6.61	6.61			
(c)	Any Other (specify)								
i	Trusts	8	10025	10025	0.02	0.02			
ii	Directors & their relatives	11	44207	43535	0.08	0.08			
	<b>Sub-total (B) (2)</b>	<b>23805</b>	<b>11337819</b>	<b>10662431</b>	<b>20.58</b>	<b>20.58</b>			
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>23865</b>	<b>14866365</b>	<b>13970652</b>	<b>26.98</b>	<b>26.98</b>		NA	NA
	<b>TOTAL (A)+(B)</b>	<b>23878</b>	<b>55095296</b>	<b>54199583</b>	<b>100.00</b>	<b>100.00</b>			
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00		NA	NA
(1)	Promoter and Promoter Group								
(2)	Public								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>23878</b>	<b>55095296</b>	<b>54199583</b>	<b>100.00</b>	<b>100.00</b>			

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company : Tata Investment Corporation Ltd.  
Scrip Code : 501301  
Quarter ended : 30th September 2011

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
		Number	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI) = (V) / (III)*100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)
1	Tata Global Beverages Limited	160000	0.29		NIL		-	-	-	-	0.29
2	Ewart Investments Ltd.	969472	1.58		NIL		-	-	-	-	1.58
3	Tata Sons Ltd.	37541071	68.14		NIL		-	-	-	-	68.14
4	Kalimati Investment Co. Ltd.	246018	0.45		NIL		-	-	-	-	0.45
5	Tata Chemicals Ltd.	475840	0.86		NIL		-	-	-	-	0.86
6	Tata Trusts - Ratan Naval Tata	21037	0.04		NIL		-	-	-	-	0.04
7	Trant Brands Ltd.	19800	0.04		NIL		-	-	-	-	0.04
8	Al-tarab Investment Co. Ltd.	857143	1.55		NIL		-	-	-	-	1.55
9	Trant Limited	38550	0.07		NIL		-	-	-	-	0.07
	<b>TOTAL</b>	<b>40228931</b>	<b>73.02</b>		<b>NIL</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>73.02</b>

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Templeton India Equity Income Fund	838685	1.52	-	-	-	-	1.52
2	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	698785	1.27	-	-	-	-	1.27
	<b>TOTAL</b>	<b>1538470</b>	<b>2.79</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2.79</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
	<b>TOTAL</b>							

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category Of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	<b>TOTAL</b>			

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	<b>TOTAL</b>			

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	<b>TOTAL</b>			